



FUNDING

REAL ESTATE VENTURE CAPITAL™

PNL BUYS, REFIS AND RESTRUCTURES SITUATIONAL MORTGAGES AND EQUITY

PARTICIPATING LOAN 3 Miles of Beach Front

Purchase of 2,800 acres for future residential community and conservation wetlands

TEXAS

RESTRUCTURED LOAN \$26,000,000

Secured by 1,000,000 sf of industrial/office and 37 acres of commercial land

FLORIDA & OHIO

PARTNERSHIP BUYOUT 19,566 Acres

Prime farming, ranching and hunting land with 9 miles of Lavaca River frontage

TEXAS

B-PIECE ACQUISITION \$4,000,000

Subordinate loan tranche collateralized by 425,000 sf industrial building

CALIFORNIA

DEFAULTED HUD LOANS \$97,800,000

Purchased HUD mortgages secured by over 3,400 apartment units in 22 complexes

MULTIPLE STATES

DEBT AND EQUITY REFI \$14,000,000

131 acre acquisition of prime undeveloped infill commercial land

GEORGIA

LENDER REO \$73,000,000

JV equity investor in 33 story 843,000 sf Class A office tower in Dallas Arts District

TEXAS

NON-PERFORMING LOAN \$10,000,000

Acquired land development loan secured by 36 hillside residential lots overlooking San Diego

CALIFORNIA

JOINT VENTURE EQUITY \$8,500,000

Acquisition of a vacant 216,000 sf high-tech office/industrial building (former Boeing Plant)

TEXAS

SUB-PERFORMING LOAN \$15,500,000

Acquisition of loan secured by 304,920 sf industrial/flex building with large vacancy

NORTH CAROLINA

DEFAULTED LOAN \$9,696,000

Bankruptcy loan secured by vacant 88,000 sf microchip plant and 6 acres of land

FLORIDA

REDEVELOPMENT SITE \$5,250,000

100 acre infill site in Tucson, formerly city landfill, requiring environmental remediation

ARIZONA

Mortgage, equity and hybrid solutions for non-institutional office, retail, residential, industrial & land deals \$5-50 million nationwide

Lenders, partners, and owners seeking to sell or recapitalize your position, call Dan Levitan, John Willingham or Jim Bernard

800-452-4850

www.pnlfunding.com
